

# HOT WIRED STOCKS

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## Strategic Mining Corporation



**Strategic Mining Corporation**

### CORPORATE HEADQUARTERS

Strategic Mining Corporation  
The Exchange Tower  
130 King Street West, suite 1800  
Toronto, Ontario M5X 1E3  
Contact: 416-865-3391  
URL: [www.strategicminingcorp.com](http://www.strategicminingcorp.com)

### SHARE STRUCTURE (as of 2/28/10)

Shares Authorized: 400,000,000  
Shares Outstanding: 99,894,111  
Public Float: 5,700,000  
Fiscal Year End: Dec. 31

### FINANCIAL SUMMARY

Recent Price: \$ 0.26  
52 Wk High: \$ 0.35 on 1/13/10  
52 Wk Low: \$ 0.0001 on 7/21/09  
Average Price: \$ 0.2289 (50-day)  
Average Volume: 36,000 (50-day)  
Est. Market Cap: \$25,899,799 (2/26/10)

### EXECUTIVE MANAGEMENT

Todd Sterck, President and CEO  
James Spence Stewart – Director and  
Corporate Secretary  
Mohammed Kortu - Director and Adviser  
for African Operations

### CONSULTING GEOLOGISTS

Hassan Alief  
Bob Marvin

### About Strategic Mining Corporation

Strategic Mining Corporation (OTC Other: SMNG.PK) is engaged in the exploration and development of gold and precious mineral properties in Viet Nam, the US and West Africa.

The company has entered into a new phase of development beginning with the hiring of Todd Sterck as their new President and CEO, as well as the addition of experienced geological consultants.

Mr. Sterck has significant experience in locating and developing precious mineral and gold properties.

Strategic Mining Corporation has commissioned a major Vietnamese mining company to evaluate high grade gold deposits located in Northern Viet Nam. The company is in the process of finalizing an agreement which will be released within 7-10 days. Strategic Mining is positioning itself for a move of historical significance.

The company has a unique opportunity to significantly increase historic gold production with the use of modern mining techniques and equipment, which have not been utilized in this particular region for over 50 years.

SMNG, with two other gold mining projects, intends to continue to expand its mining portfolio with the addition of key acquisitions and strategic joint-ventures.

Current properties of interest include:

- a gold property in Nevada and Utah; and
- a gold concession in Guinea, West Africa.



Strategic Mining is also in preparation to file a form 10K for ascension to the NASDAQ Bulletin Board. The company anticipates the filing to be completed by the end of First Quarter, 2010.



## Management Team

### Todd D. Sterck – President and CEO

Mr. Sterck has been engaged with mining and international business for over 20 years.

He has senior management experience in several US-based exploration companies and has served as a director in both the US and Viet Nam.

Mr. Sterck has in depth knowledge of US mining laws plus extensive experience in foreign mining regulations and procedures.

His work history includes mapping and surveying, property evaluation,

government exploration permitting, as well as oversight of geochemical and 43-101 geological reports.

### James Spence Stewart – Director and Corporate Secretary

Mr. Stewart (BA, LLB, QC) is an attorney who has worked 20 years as litigation counsel, 10 years as civil and criminal counsel to the Attorney General of Ontario and Canada, five years as Secretary & General Counsel to a large development firm, and was appointed to the Queen's Counsel.

### Mohammed Kortu - Director and Adviser for African Operations

Mr. Kortu brings over 35 years of experience in West and South Africa in the Diamond Industry with expertise in mining exploration and development, trading and evaluation.

## Consulting Geologists

### Hassan Alief – Consulting Geologist

Mr. Alief has over 49 years of experience in the mining industry. Hassan Alief specializes in management of geological projects, uranium geology, and mining and exploration for massive sulfides and precious metals, and has worked in Afghanistan, Chile, Kazakhstan, Sudan, Paraguay, Vietnam, and the United States of America.

For the past 19 years, Mr. Alief has been the President of Alinco GeoServices, Inc., a company that provides technical services to the mining industry and geologic and environmental site evaluation services for property owners and developers. From July, 2007, to present, Mr. Alief has been serving as President and CEO of ARNEVUT Resources, Inc.

### Bob Marvin – Consulting Geologist

Bob Marvin, B.Sc., Geologist, (member of the Geologic Society of Nevada), has been involved in mineral exploration for and evaluation of gold, copper, zinc, and uranium deposits throughout the Americas and Vietnam as an employee and as an independent consultant since 1979.

Mr. Marvin has logged approximately 25,000 meters of drill core since 2004. He graduated from the University of New Mexico with a B.S. in Geology in 1984. From 2000 to present Mr. Marvin has been the President of Red Rock Exploration, a Nevada consulting and exploration company.

## Investment Highlights

- The company, under new leadership, is poised to make a direct move into advanced project work, including actual mine production.
- The company is advised by a team of leading geological experts.
- The company has a potentially huge opportunity to create immense shareholder value while simultaneously garnering the reputation as an international vanguard mining company.
- The company will benefit from the rise of gold to over \$1000 per ounce, due to the fact that:
  - 1.) the demand for precious metals is increasing at a faster pace than the mining industry can supply; and
  - 2.) until US economic conditions stabilize, gold will continue to be purchased as a hedge against inflation.
- The Company is positioned to bring into production one property within the next 6-8 months.

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## Stock Analysis

- Trading volume in shares of Strategic Mining have been increasing steadily since mid-November 2009, which would indicate a bullish interest in the company.
- The outstanding float is approximately 5.7M shares.
- The renewed, positive interest in Strategic Mining may be attributed to the addition of new experienced management and geological consultants.
- The company plans to file with the SEC to move to the NASDAQ Bulletin Board by the end of the first quarter.
- To compliment its West African property, the company has further pursued exploration and development projects in Utah, Nevada and Viet Nam.
- Further bullish news could potentially increase stock prices.